



American Society of Women Accountants

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Jeanmarie Leopold  
Mary Duff  
Mary-Claire Corcoran

**Immediate**

**Past President**

Bambi L. Weber, CPA

**PRESIDENT’S MESSAGE**

Our April meeting at Ponzio’s in Cherry Hill was terrific. We had a mix of familiar faces, new members and longtime members who have not been active attend. We enjoyed good food in a relaxing atmosphere and the best part of all is that we have a full slate of officers and board members for next year.

Lori McKeage agreed to be President for the upcoming year. Kathy Brunner has agreed to fill the Vice President’s slot. Jen Alleva has agreed to continue as Secretary and Renee Cooper agreed to be Treasurer.

Anne Zmijewski and Barbara Weisenbach have agreed to serve on the board and Anne also agreed to continue as Scholarship chair. Cynthia Makarczyk will continue to do her excellent job as Newsletter chair. Mary Claire Corcoran will continue as Membership chair and Mary Duff will continue to oversee our website.

Please join us at our June 20<sup>th</sup> meeting at Mary Claire Corcoran’s house. We will honor the outgoing officers and board members and install the new. More info about this meeting in next month’s newsletter.

Turn the page to hear about our terrific speaker for the May 22<sup>nd</sup> meeting.

*Jean Rigney*

*Chapter President*

CALENDAR OF EVENTS

May 22, 2007	Member meeting
June 20, 2007	Installation of Officers

**MEMBERSHIP**  
Mary-Claire Corcoran  
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[www.aswa.org](http://www.aswa.org)  
[www.aswa-phila.org](http://www.aswa-phila.org)

## May Meeting Notice

**Topic:** “Concrete Communication Concepts”  
**Date:** Tuesday, May 22, 2007  
**Time:** 6:00 p.m.  
**Cost:** \$ 20.00 Light dinner will be provided  
**Location:** Towers Perrin  
Centre Square East  
1500 Market Street  
Philadelphia PA 19102-4790  
215.246.7800

**RSVP to:** Jeanmarie Leopold by Friday, May 18th at [jeanmarie.leopold@towersperrin.com](mailto:jeanmarie.leopold@towersperrin.com). **You must register for the meeting.** Jeanmarie needs to order the food and to give your names to security so that you can enter the building. You will need a picture ID to enter.

## Meet Our Speaker

### Sheila Kutner

Work works wonders for me. I love what I do. I'm a Professionally Certified Coach (PCC) through the International Coaching Federation (ICF) with a cadre of one-one professional clients. I teach an ICF accredited *FastTrack* Coach training course I created in partnership with my colleague - Sue Sussman. I'm a speaker for Vistage (which used to be called TECH), an organization that serves CEO needs nationally, and I'm one of a team of 15 coaches in the employ of a Legal Consulting firm coaching lawyers to access their humanity and change the image of the Legal Profession..

Concurrently I've been a theatre director for over 30 years, serving on theatre boards, and using my coaching and communication skills to clarify the world for myself and others...learning all the time.



# Member Meeting

Date: June 20, 2007 Installation of officers

**Future Annual Conference**  
**ASWA/AWSCPA**  
**Joint Inspired Solutions Conference**  
October 25-27, 2007

What's that noise I hear? Buzz about the upcoming JNC? Last month some of us had a chance to visit the conference facility in Orlando to check out the meeting rooms, hotel facilities, and other amenities at Disney's Coronado Springs Resort. For those of you who haven't been to Walt Disney World recently, you are in for a surprise. From the Disney Magical Express (the coach from the airport), to the check-in, to the service at the resort, you won't be disappointed. We have reserved a JNC room block with easy access to CPE sessions and resort eateries. We'll be encouraging you to book your reservations early in order to place yourself within that very convenient room block. Also, be on the lookout for an advance copy of the preliminary CPE sessions to be posted on the website later this month. Mark your calendars now for October 25th – 27th. (I find that drawing a big set of Mickey Mouse ears around the numbers of my October calendar makes me smile! But then I'm a little partial to it, having the same initials as the big mouse and all!). *Monika Miles, ASWA Director and JNC Chair*  
[monika@labhartmiles.com](mailto:monika@labhartmiles.com)

Wow, this is great!

Thanks go to Kathy Brunner for accepting the position of Vice President. Mary-Claire also expressed her willingness to continue the membership chair. Mary Duff wants to continue to keep-up the website. Renee Cooper accepted the Treasurer position and Jen Alleva wants to continue as Secretary, Anne Zmijewski wants to continue as Scholarship chair, and Cynthia Makarczyk wants to continue as Newsletter chair. So I think we have a strong start.

I want to thank everyone for their support. I am really looking forward to the next two meetings of the year which I hope that Jean Rigney will enjoy with a sense of relief and accomplishment. Jean did a great job of holding us together for another year. I think that everyone really pulled together. We are mighty in a small pack. And we really had a smooth meeting with everyone who was there coming together.

I was especially happy to see Mary Scout come out to lend a hand. We've missed her dearly. Bambi, so happy not to lose you to Long Island as of yet, I know we can count on your continued support. Thanks for being there. Barbara Weisenbach, it was wonderful for you to come back and thanks for accepting a position on the board. Anne, I am so happy to have you on the board as well as a special thanks for contacting Barbara and leading her back. Renee', I don't think you ever say no. Thank you for taking over the treasury. Pam has done an excellent job over many more years than anyone I can remember as Treasurer. Cindy says that the Bulletin is rote for her so she has accepted the responsibility for another year and has given me confidence that the newsletter will continue to be a piece of cake (with or without me). I have never had a problem with being outspoken in my writing. I just may have to have my mentors Mary- Claire, Mary and Jeanmarie soften the edges a bit. Jennifer Alleva easily accepted to be Secretary for another year and took off on the planning of our meeting for September. I appreciate your continued effort.

Many thanks to you all. I hope those regulars who were unable to attend, especially Pam Wenner and Jeanmarie Leopold don't feel left out. I really need your continued support. With the officers and directors positions filled, we need to work on increasing membership and retention.

We spoke about limiting the number of meetings to five - September, November, January, April, May and June. The month of May can be optional to round out six business meetings. December would continue to be a planned social event. We would eliminate the October meeting and draw attention toward attending the National Conference. This will allow us to work on Student Nite.

I hope I didn't forget to thank anyone. If there are any last minute suggestions or loose ends please let me know. Hope everyone has a beautiful spring now that tax season is over!

*Lori*  
*President-elect*

## **EMPLOYMENT OPPORTUNITIES**

### **Corporate Controller Opening National Philanthropic Trust**

[www.nptrust.org](http://www.nptrust.org)

We have been engaged to assist our client, the National Philanthropic Trust (NPT), with their search for a Corporate Controller. NPT is an independent public charity currently managing more than \$657 million in charitable assets. Since their founding in 1996, they have raised over \$1.1 billion in charitable contributions, and made more than 22,000 grants to charities throughout the United States and overseas, totaling over \$630 million. Headquarters are located in Jenkintown, PA.

The ideal candidate will have 8-10 years progressive accounting/finance experience, including 3 years as a manager. CPA certification and a Bachelor's degree in Accounting or Finance are required. Public accounting experience is preferred. Strong knowledge of audit, tax, reporting and regulatory and compliance standards is key. The ability to build consensus and communicate effectively is a must.

Compensation consists of a base salary up to \$90,000 along with a competitive benefits program.

### **Attolon Partners**

[www.attolon.com](http://www.attolon.com)

Carlton Whittington 215.922.3585 [cwhittington@attolon.com](mailto:cwhittington@attolon.com)

Attolon Partners is a retained executive search firm focusing on senior-level professionals in finance and accounting in the Delaware Valley. Visit our website or contact the above representatives for more information.

## **IRS INFORMATION**

### **New address for Philadelphia Automated Collection System Payments and Levy Proceeds**

Beginning June 30, 2007, the IRS Philadelphia campus will no longer process any payments. All payments or levy proceeds previously directed to the ACS Philadelphia campus address: PO Box 57, Bensalem, PA 19020, should now be remitted to the Kansas City campus. All other payments should be directed to the address on the IRS notice.

The new address for all Philadelphia ACS payments and levy proceeds is:

Internal Revenue Service  
PO BOX 219690  
Kansas City, MO 64121-9690

YOU ARE CORDIALLY INVITED TO A CPE SEMINAR

**HISTORY LESSONS**

Presidential Election Cycles and the Markets

&

**10 COMMON IRA MISTAKES**

What to look out for with IRA's

Guest Speaker

**Jennifer Bixler-Telesca, CIMA, Sales Vice President, John Hancock Funds**

Hosted By

**The Monahan Group**

Morgan Stanley, 610 Old York Road, Jenkintown, PA

Charles R. Monahan, Jr., CFP®, Senior Vice President, Wealth Advisor

Gretchen F. Carey, CFP®, Financial Advisor

Kevin Dillon, Financial Advisor

Darin N. Leibovitz, Senior Registered Client Service Associate

Wednesday, May 23rd, 2007

8:30AM – 10:30AM

Breakfast available starting at 8:00 AM

**Morgan Stanley  
610 Old York Road  
Jenkintown, PA 19046**

Please RSVP to Kevin Dillon 215-572-4570

**This presentation qualifies for 2 CPE credits for CPA's**

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